

We make it easy! to SWITCH!

This form is for businesses

Here is what you need to get started:

- ▲ Tax Identification Numbers (TIN & SSN)
- ▲ The date the business was established
- ▲ Copies of certificate(s) to conduct business and/or use a assumed name (this will vary, depending on how the business is organized)
- ▲ Authorized signer's address information (home and business)
- ▲ A copy of current state driver's license or government issued ID for all signers

PRIMARY ACCOUNT INFORMATION

Account Title	Mailing Address (if different)		
Tax ID Number	City	State	Zip Code
Permanent Address	Business Telephone Number		
City	State	Zip Code	Fax number
State where Business was Established	Opening Deposit Amount \$		

Briefly describe the business purpose, trade area, major suppliers/customers and the normal operational activities of the business.

In Business since	Asset size	Number of employees
Annual Revenues		

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Complete an Additional Account Signer Information Section for each signer on the account.

ADDITIONAL ACCOUNT SIGNER INFORMATION

Name	Additional Identification
Social Security Number	Expiration Date
Address	Home Telephone Number
City State Zip Code	Cell Phone Number
Date of Birth Email Address	Business Telephone Number
Driver's License Number State of Issuance	Additional Identification
Expiration Date Place of Birth	Mother's Maiden Name

ADDITIONAL ACCOUNT SIGNER INFORMATION

Name	Additional Identification
Social Security Number	Expiration Date
Address	Home Telephone Number
City State Zip Code	Cell Phone Number
Date of Birth Email Address	Business Telephone Number
Driver's License Number State of Issuance	Additional Identification
Expiration Date Place of Birth	Mother's Maiden Name

ADDITIONAL ACCOUNT SIGNER INFORMATION

Name	Additional Identification
Social Security Number	Expiration Date
Address	Home Telephone Number
City State Zip Code	Cell Phone Number
Date of Birth Email Address	Business Telephone Number
Driver's License Number State of Issuance	Additional Identification
Expiration Date Place of Birth	Mother's Maiden Name